Registration No. 333-58181 Registration No. 33-60400 Registration No. 33-14120

# **UNITED STATES** SECURITIES AND EXCHANGE COMMISSION

Washington, DC. 20549

## **POST-EFFECTIVE AMENDMENT NO. 1 TO** FORM S-8 REGISTRATION STATEMENT NO. 333-58181

**POST-EFFECTIVE AMENDMENT NO. 1 TO** FORM S-8 REGISTRATION STATEMENT NO. 33-60400

**POST-EFFECTIVE AMENDMENT NO. 1 TO** FORM S-8 REGISTRATION STATEMENT NO. 33-14120

UNDER THE SECURITIES ACT OF 1933

# **APOGEE ENTERPRISES, INC.**

(Exact name of registrant as specified in its charter)

Minnesota

(State or other jurisdiction of incorporation or organization)

4400 West 78th Street, Suite 520 Minneapolis, Minnesota (Address of Principal Executive Offices)

41-0919654

(I.R.S. Employer Identification No.)

55435 (Zip Code)

AMENDED AND RESTATED 1987 APOGEE ENTERPRISES, INC. PARTNERSHIP PLAN

(Full title of the plan)

Meghan M. Elliott, Esq. Sr. Vice President, General Counsel and Secretary Apogee Enterprises, Inc. 4400 West 78th Street, Suite 520 Minneapolis, Minnesota 55435 (Name and address of agent for service)

(952) 487-7645

(Telephone number, including area code, of agent for service)

Indicate by check mark whether the registrant is a larger accelerated filer, an accelerated filer, a non-accelerated filer, a smaller reporting company or an emerging growth company. See the definition of "larger accelerated filler," "accelerated filer," "smaller reporting company," and "emerging growth company" in Rule 12b-2 of the Exchange Act.

Large accelerated filer

Non-accelerated filer



Accelerated filer Smaller reporting company Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 7(a)(2)(B) of the Securities Act.

#### DEREGISTRATION OF SECURITIES

Apogee Enterprises, Inc. ("Company") is filing this Post-Effective Amendment No.1 to the following Registration Statements on Form S-8 (collectively, the "Prior Registration Statements") filed with the U.S. Securities and Exchange Commission (the "SEC") in order to terminate all offerings under the Prior Registration Statements and to deregister any and all shares of the Company's common stock, \$0.33 1/3 par value per share ("Common Stock"), that remain unsold as of the date hereof, together with any and all other securities registered but unsold as of the date hereof thereunder:

- Registration Statements on Form S-8 filed with the SEC effective June 30, 1998, (Registration No. 333-58181), registering 1,000,000 shares of Common Stock pursuant to the Amended and Restated 1987 Apogee Enterprises, Inc. Partnership Plan, as amended ("Plan").
- Registration Statement on Form S-8 filed with the SEC effective March 31, 1993, (Registration No. 33-60400), registering 600,000 shares of Common Stock to the Plan.
- Registration Statement on Form S-8 filed with the SEC effective May 8, 1987, (Registration No. 33-14120), registering 500,000 shares of Common Stock to the Plan.

The share numbers listed above do not reflect the Company's 2-for-1 stock split, effected on February 18, 1997, which increased the overall shares in the Plan to 3.2MM shares.

The Company is filing this Post-Effective Amendment No. 1 solely to reflect the termination of any shares of Common Stock that remain unsold or unissued under the Plan, along with the associated plan interests in the Plan, and terminate the effectiveness of the Prior Registration Statements. This filing is made in accordance with an undertaking made by the Company in the Form S-8 to remove from registration by means of a post-effective amendment any securities that had been registered for issuance but remain unsold at the termination of the offering.

# SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, as amended, the Company certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this Post-Effective Amendment to the Registration Statements to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Minneapolis, State of Minnesota, on May 15, 2024.

# APOGEE ENTERPRISES, INC.

By: /s/Meghan M. Elliott

Meghan M. Elliott Sr. Vice President, General Counsel and Secretary

No other person is required to sign this Post-Effective Amendment in reliance upon Rule 478 under the Securities Act of 1933, as amended.